

# News Release



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## **Boots Group PLC (“Boots” or the “Company”) Announcement of Result of Extraordinary General Meeting (“EGM”)**

Boots announces that the resolutions in connection with the proposed merger (the “Proposed Merger”) of Boots and Alliance UniChem were passed by the Company’s shareholders at the EGM held earlier today.

All resolutions proposed at the Company’s EGM were carried on a show of hands. The proxy figures for the resolutions will shortly be displayed on the Company’s corporate website, [www.boots-plc.com](http://www.boots-plc.com).

### **Indicative timetable**

The indicative timetable for implementation of the Merger is currently expected to be as follows:

Court Hearing to sanction the Scheme	26 July 2006
Court Hearing to confirm the Reduction of Capital	28 July 2006
Scheme Record Time and record date for the Boots Merger Dividend	6.00 p.m. on 28 July 2006
Effective Date of the Scheme and Completion of the Merger	31 July 2006
Cancellation of listing of Alliance UniChem Shares	8.00 a.m. on 31 July 2006
Expected date of Admission of, and commencement of dealings in, New Boots Shares and ex-dividend date for the Boots Merger Dividend	8.00 a.m. on 31 July 2006

Note: These times and dates are indicative only and will depend, among other things, on the date on which the Court sanctions the Scheme and confirms the associated reduction of capital.

Terms defined in this announcement have the same meanings as set out in the Prospectus dated 5 June 2006.

Copies of the resolutions passed at the Company’s EGM have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority’s Document Viewing Facility, which is situated at The Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS (telephone number +44 (0)20 7676 1000), during normal business hours on any weekday (public holidays excepted).

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