Walgreens - Fiscal 2011
Historical Comp Store Sales

| FY2011: | Total Sales Increase | Rx Sales Increase | Total Comp | $\begin{gathered} \text { FE } \\ \text { Comp } \\ \hline \end{gathered}$ | Rx Comp | Script Comp | Dayfall Impact | $\begin{gathered} \text { Rx \% of } \\ \text { Total Sales } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Total Sales } \\ \$ \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-10 | 5.2\% | 4.3\% | 0.4\% | 0.7\% | 0.3\% | 0.8\% | -0.1\% | 67.0\% | \$ | 5,639 | \$ | 3,778 |
| Oct-10 | 3.7\% | 2.5\% | -1.3\% | -0.8\% | -1.6\% | -0.2\% | -1.6\% | 65.2\% | \$ | 5,852 | \$ | 3,815 |
| Nov-10 | 8.5\% | 8.8\% | 3.2\% | 1.5\% | 4.2\% | 6.6\% | 2.3\% | 65.2\% | \$ | 5,822 | \$ | 3,796 |
| 1Q11 | 6.0\% | 5.3\% | 0.8\% | 0.4\% | 0.9\% | 2.0\% |  | 65.8\% | \$ | 17,344 | \$ | 11,412 |
| Dec-10 | 7.5\% | 6.0\% | 2.8\% | 3.6\% | 2.2\% | 2.9\% | -0.8\% | 58.6\% | \$ | 6,812 | \$ | 3,992 |
| Jan-11 | 11.3\% | 10.8\% | 6.1\% | 4.5\% | 6.9\% | 6.3\% | 1.1\% | 66.1\% | \$ | 5,932 | \$ | 3,921 |
| Feb-11 | 7.8\% | 6.4\% | 3.1\% | 3.8\% | 2.7\% | 4.3\% | 0.3\% | 64.0\% | \$ | 5,728 | \$ | 3,666 |
| 2Q11 | 8.9\% | 7.7\% | 4.1\% | 4.3\% | 3.9\% | 4.5\% |  | 62.6\% | \$ | 18,502 | \$ | 11,582 |
| Mar-11 | 7.6\% | 7.3\% | 3.0\% | 1.6\% | 3.7\% | 3.5\% | 0.9\% | 66.4\% | \$ | 6,276 | \$ | 4,168 |
| Apr-11 | 5.5\% | 3.5\% | 3.4\% | 6.5\% | 1.8\% | 2.3\% | 1.9\% | 64.4\% | \$ | 5,994 | \$ | 3,860 |
| Mar/Apr |  |  | 3.3\% | 4.1\% | 2.8\% | 3.4\% | 1.4\% |  |  |  |  |  |
| May-11 | 7.0\% | 7.8\% | 5.6\% | 3.6\% | 6.7\% | 7.1\% | 1.7\% | 64.4\% | \$ | 6,083 | \$ | 3,918 |
| 3Q11 | 6.8\% | 6.3\% | 4.1\% | 3.9\% | 4.1\% | 4.6\% |  | 65.1\% | \$ | 18,371 | \$ | 11,960 |
| Jun-11 | 6.8\% | 6.2\% | 4.8\% | 4.7\% | 4.9\% | 5.0\% | 0.3\% | 65.6\% | \$ | 6,037 | \$ | 3,960 |
| Jul-11 | 4.7\% | 2.7\% | 2.7\% | 4.8\% | 1.5\% | 1.3\% | -2.2\% | 64.5\% | \$ | 5,818 | \$ | 3,753 |
| Aug-11 | 7.8\% | 7.6\% | 5.6\% | 4.8\% | 6.1\% | 5.2\% | 2.2\% | 65.9\% | \$ | 6,097 | \$ | 4,018 |
| 4Q11 | 6.5\% | 5.7\% | 4.4\% | 4.6\% | 4.4\% | 3.4\% |  | 65.4\% | \$ | 17,967 | \$ | 11,750 |
| FY2011 | 7.1\% | 6.2\% | 3.3\% | 3.3\% | 3.3\% | 3.7\% |  | 64.7\% | \$ | 72,184 | \$ | 46,705 |

Walgreens - Fiscal 2010

## Historical Comp Store Sales

| FY2010: | Total Sales Increase | Rx Sales Increase | Total Comp | $\begin{gathered} \hline \text { FE } \\ \text { Comp } \\ \hline \end{gathered}$ | $\begin{array}{r} \hline \mathrm{RX} \\ \text { Comp } \\ \hline \end{array}$ | Script Comp | Dayfall Impact | $\begin{gathered} \text { Rx \% of } \\ \text { Total Sales } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Total Sales } \\ \$ \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-09 | 10.3\% | 11.2\% | 5.3\% | 2.0\% | 7.0\% | 12.0\% | -0.3\% | 67.6\% | \$ | 5,349 | \$ | 3,616 |
| Oct-09 | 9.4\% | 9.3\% | 4.9\% | 4.7\% | 5.0\% | 8.6\% | -1.7\% | 66.3\% | \$ | 5,165 | \$ | 3,424 |
| Nov-09 | 8.7\% | 9.7\% | 3.9\% | 0.8\% | 5.7\% | 7.4\% | 2.4\% | 65.0\% | \$ | 5,361 | \$ | 3,485 |
| 1 Q10 | 9.5\% | 10.0\% | 4.9\% | 2.7\% | 6.1\% | 9.2\% |  | 66.2\% | \$ | 16,364 | \$ | 10,833 |
| Dec-09 | 3.6\% | 4.8\% | -0.3\% | -3.1\% | 1.8\% | 4.1\% | -0.6\% | 59.4\% | \$ | 6,338 | \$ | 3,765 |
| Jan-10 | 2.7\% | 1.6\% | -1.1\% | -1.0\% | -1.2\% | 2.7\% | -1.9\% | 66.2\% | \$ | 5,360 | \$ | 3,548 |
| Feb-10 | 3.2\% | 3.7\% | 0.4\% | -0.6\% | 0.9\% | 3.6\% | 0.1\% | 64.5\% | \$ | 5,306 | \$ | 3,423 |
| 2Q10 | 3.1\% | 3.3\% | -0.2\% | -1.6\% | 0.6\% | 3.4\% |  | 63.3\% | \$ | 16,987 | \$ | 10,753 |
| Mar-10 | 6.4\% | 5.6\% | 2.3\% | 2.2\% | 2.4\% | 4.5\% | 1.8\% | 66.4\% | \$ | 5,821 | \$ | 3,865 |
| Apr-10 | 5.9\% | 6.0\% | -0.2\% | -2.6\% | 1.1\% | 2.6\% | 0.3\% | 65.4\% | \$ | 5,676 | \$ | 3,712 |
| Mar/Apr |  |  | 1.0\% | -0.2\% | 1.7\% | 3.6\% |  |  |  |  |  |  |
| May-10 | 5.9\% | 4.2\% | -0.2\% | 0.3\% | -0.4\% | 1.1\% | -0.4\% | 63.8\% | \$ | 5,697 | \$ | 3,634 |
| 3Q10 | 6.1\% | 5.8\% | 0.7\% | 0.1\% | 1.0\% | 2.5\% |  | 65.4\% | \$ | 17,199 | \$ | 11,248 |
| Jun-10 | 8.4\% | 6.6\% | 2.0\% | 2.2\% | 1.8\% | 3.4\% | 0.2\% | 65.5\% | \$ | 5,663 | \$ | 3,709 |
| Jul-10 | 6.2\% | 4.0\% | 0.4\% | 1.1\% | 0.0\% | 2.0\% | -1.5\% | 65.6\% | \$ | 5,571 | \$ | 3,654 |
| Aug-10 | 8.6\% | 8.6\% | 2.1\% | 0.7\% | 2.9\% | 5.1\% | 1.7\% | 66.1\% | \$ | 5,664 | \$ | 3,744 |
| 4Q10 | 7.4\% | 5.2\% | 1.5\% | 1.2\% | 1.6\% | 3.3\% |  | 65.1\% | \$ | 16,870 | \$ | 10,989 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| FY2010 | 6.4\% | 6.3\% | 1.6\% | 0.5\% | 2.3\% | 4.5\% |  | 65.2\% | \$ | 67,420 | \$ | 43,958 |

Walgreens - Fiscal 2009
Historical Comp Store Sales

| FY2009: | Total Sales Increase | Rx Sales Increase | Total Comp | $\begin{gathered} \text { FE } \\ \text { Comp } \end{gathered}$ | $\begin{gathered} \mathrm{Rx} \\ \text { Comp } \end{gathered}$ | Script Comp | Dayfall <br> Impact | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-08 | 10.0\% | 11.2\% | 4.7\% | 1.3\% | 6.5\% | 3.5\% | -0.3\% | 67.2\% | \$ | 4,611 | \$ | 3,099 |
| Oct-08 | 6.8\% | 6.5\% | 2.0\% | 0.4\% | 2.8\% | -0.4\% | -1.7\% | 66.5\% | \$ | 5,161 | \$ | 3,432 |
| Nov-08 | 3.7\% | 2.4\% | -0.9\% | -0.9\% | -0.9\% | -3.4\% | 2.4\% | 64.4\% | \$ | 4,962 | \$ | 3,195 |
| 1Q09 | 6.6\% | 6.2\% | 1.7\% | 0.0\% | 2.6\% | 1.5\% |  |  | \$ | 14,947 | \$ | 9,850 |
| Dec-08 | 10.8\% | 13.5\% | 4.9\% | 0.4\% | 8.5\% | 6.0\% | -0.6\% | 58.8\% | \$ | 6,107 | \$ | 3,591 |
| Jan-09 | 5.3\% | 5.0\% | 0.4\% | -0.9\% | 1.0\% | -2.0\% | -1.9\% | 66.9\% | \$ | 5,221 | \$ | 3,493 |
| Feb-09 | 3.4\% | 3.9\% | -1.9\% | -3.5\% | -0.9\% | -3.0\% | 0.1\% | 64.8\% | \$ | 5,090 | \$ | 3,298 |
| Feb-09 (28 Days) |  |  | 7.7\% | 2.2\% | -0.2\% | 2.1\% |  |  |  |  |  |  |
| 2Q09 | 7.0\% | 7.7\% | 1.3\% | -1.2\% | 2.9\% | 2.1\% |  |  | \$ | 16,475 | \$ | 10,412 |
| Q2 Adj. |  |  | 2.1\% | -0.2\% | 3.6\% | 1.0\% |  |  |  |  |  |  |
| Mar-09 | 6.8\% | 10.2\% | 1.5\% | -5.6\% | 5.7\% | 4.9\% | 1.8\% | 66.6\% | \$ | 5,123 | \$ | 3,412 |
| Apr-09 | 11.1\% | 8.5\% | 5.7\% | 8.9\% | 4.0\% | 3.7\% | 0.3\% | 65.4\% | \$ | 5,381 | \$ | 3,519 |
| Mar/Apr |  |  | 1.0\% | -0.2\% | 1.7\% | 3.6\% |  |  |  |  |  |  |
| May-09 | 6.1\% | 6.3\% | 1.0\% | 0.2\% | 1.5\% | 2.8\% | -0.4\% | 65.0\% | \$ | 5,369 | \$ | 3,490 |
| 3Q09 | 8.0\% | 8.1\% | 2.8\% | 0.9\% | 3.8\% | 5.1\% |  |  | \$ | 16,210 | \$ | 10,634 |
| Jun-09 | 9.0\% | 11.0\% | 3.4\% | -0.9\% | 5.8\% | 7.5\% | 0.2\% | 66.7\% | \$ | 5,236 | \$ | 3,493 |
| Jul-09 | 7.3\% | 8.4\% | 2.0\% | -1.3\% | 3.8\% | 5.0\% | -1.5\% | 66.8\% | \$ | 5,257 | \$ | 3,512 |
| Aug-09 | 6.8\% | 8.1\% | 1.9\% | -1.3\% | 3.8\% | 4.8\% | 1.7\% | 66.0\% | \$ | 5,228 | \$ | 3,451 |
| 4Q09 | 7.6\% | 8.8\% | 2.4\% | -1.4\% | 4.5\% | 5.9\% |  |  | \$ | 15,703 | \$ | 10,443 |
| FY2009 | 7.3\% | 7.8\% | 2.0\% | $-0.5$ | 3.5\% | 3.6\% |  | 65.3\% | \$ | 63,335 | \$ | 41,358 |

Walgreens - Fiscal 2008
Historical Comp Store Sales

| FY2008: | Total Sales Increase | Rx Sales Increase | Total Comp | $\begin{gathered} \text { FE } \\ \text { Comp } \end{gathered}$ | $\begin{gathered} \mathrm{RX} \\ \text { Comp } \\ \hline \end{gathered}$ | Script Comp | Dayfall Impact | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \hline \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-07 | 9.5\% | 8.8\% | 4.7\% | 6.3\% | 3.9\% | 1.6\% | -1.6\% | 66.4\% | \$ | 4,413 | \$ | 2,930 |
| Oct-07 | 11.8\% | 12.9\% | 6.9\% | 5.1\% | 7.8\% | 5.6\% | 1.4\% | 66.6\% | \$ | 4,831 | \$ | 3,217 |
| Nov-07 | 9.5\% | 10.6\% | 4.4\% | 2.6\% | 5.5\% | 3.1\% | -0.1\% | 65.1\% | \$ | 4,766 | \$ | 3,103 |
| 1Q08 | 10.4\% | 11.1\% | 5.4\% | 4.6\% | 5.9\% | 4.3\% |  | 66.1\% | \$ | 14,028 | \$ | 9,272 |
| Dec-07 | 7.8\% | 8.4\% | 2.6\% | 1.7\% | 3.3\% | 1.4\% | 0.2\% | 57.3\% | \$ | 5,512 | \$ | 3,158 |
| Jan-08 | 9.6\% | 10.0\% | 3.8\% | 3.1\% | 4.2\% | 2.9\% | -0.5\% | 66.9\% | \$ | 4,956 | \$ | 3,316 |
| Feb-08 | 14.5\% | 14.7\% | 8.3\% | 8.2\% | 8.3\% | 7.4\% | 4.2\% | 64.5\% | \$ | 4,929 | \$ | 3,179 |
| Feb-08 (29 Days) |  |  | 4.2\% | 4.6\% | 4.1\% | 3.2\% |  |  |  |  |  |  |
| 2Q08 | 10.5\% | 11.2\% | 4.7\% | 4.0\% | 5.2\% | 4.1\% |  | 62.8\% | \$ | 15,394 | \$ | 9,667 |
| Q2 Adj. |  |  | 3.5\% | 2.9\% | 3.8\% | 2.2\% |  |  |  |  |  |  |
| Mar-08 | 10.6\% | 6.9\% | 4.4\% | 11.3\% | 0.8\% | -0.1\% | -1.3\% | 64.5\% | \$ | 5,111 | \$ | 3,297 |
| Apr-08 | 7.9\% | 10.8\% | 1.6\% | -3.1\% | 4.2\% | 2.7\% | 1.3\% | 66.9\% | \$ | 4,848 | \$ | 3,243 |
| Mar/Apr | 9.2\% |  | 3.0\% | 4.0\% | 2.5\% | 1.2\% |  |  |  |  |  |  |
| May-08 | 10.0\% | 8.3\% | 3.9\% | 6.0\% | 2.8\% | 0.4\% | -1.4\% | 64.8\% | \$ | 5,042 | \$ | 3,267 |
| 3Q08 | 9.6\% | 9.0\% | 3.4\% | 4.6\% | 2.7\% | 1.9\% |  | 65.5\% | \$ | 15,016 | \$ | 9,835 |
| Jun-08 | 9.9\% | 9.7\% | 3.4\% | 3.5\% | 3.3\% | 0.8\% | 0.0\% | 65.4\% | \$ | 4,810 | \$ | 3,146 |
| Jul-08 | 10.7\% | 10.8\% | 4.1\% | 4.2\% | 4.1\% | 1.8\% | 1.2\% | 66.2\% | \$ | 4,892 | \$ | 3,238 |
| Aug-08 | 6.0\% | 4.0\% | 0.9\% | 3.5\% | -0.5\% | -2.7\% | 0.8\% | 65.3\% | \$ | 4,903 | \$ | 3,202 |
| 4Q08 | 8.8\% | 8.1\% | 2.6\% | 3.7\% | 2.0\% | 1.1\% |  | 65.7\% | \$ | 14,597 | \$ | 9,597 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| FY2008 | 9.8\% | 9.7\% | 4.0\% | 4.2\% | 3.9\% | 2.8\% |  | 64.9\% | \$ | 59,034 | \$ | 38,313 |

Walgreens - Fiscal 2007
Historical Comp Store Sales

| FY2007: | Total Sales Increase | Rx Sales Increase | Total Comp | FE <br> Comp | Rx Comp | Script Comp | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \hline \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-06 | 15.1\% | 16.4\% | 8.5\% | 5.6\% | 10.1\% | 6.1\% | 66.8\% | \$ | 4,028 | \$ | 2,691 |
| Oct-06 | 18.2\% | 21.0\% | 11.4\% | 6.2\% | 14.4\% | 9.5\% | 65.9\% | \$ | 4,314 | \$ | 2,843 |
| Nov-06 | 16.2\% | 18.2\% | 9.3\% | 5.7\% | 11.4\% | 7.0\% | 64.5\% | \$ | 4,357 | \$ | 2,810 |
| 1Q07 | 16.6\% | 18.7\% | 9.7\% | 5.7\% | 11.9\% | 7.4\% | 65.7\% | \$ | 12,709 | \$ | 8,349 |
| Dec-06 | 14.4\% | 15.6\% | 7.9\% | 5.8\% | 9.6\% | 4.8\% | 56.8\% | \$ | 5,129 | \$ | 2,913 |
| Jan-07 | 16.6\% | 18.5\% | 10.8\% | 6.6\% | 13.1\% | 8.0\% | 66.6\% | \$ | 4,530 | \$ | 3,017 |
| Feb-07 | 13.4\% | 14.3\% | 8.6\% | 6.1\% | 10.0\% | 5.7\% | 64.4\% | \$ | 4,302 | \$ | 2,771 |
| 2Q07 | 14.6\% | 16.4\% | 8.9\% | 5.7\% | 10.9\% | 6.2\% | 62.4\% | \$ | 13,934 | \$ | 8,695 |
| Mar-07 | 12.8\% | 13.2\% | 8.0\% | 6.5\% | 8.8\% | 4.4\% | 66.6\% | \$ | 4,615 | \$ | 3,073 |
| Apr-07 | 14.1\% | 16.0\% | 9.2\% | 5.6\% | 11.2\% | 7.3\% | 65.1\% | \$ | 4,500 | \$ | 2,930 |
| May-07 | 10.7\% | 11.1\% | 6.4\% | 5.0\% | 7.2\% | 5.0\% | 65.7\% | \$ | 4,583 | \$ | 3,011 |
| 3Q07 | 12.5\% | 13.8\% | 7.8\% | 5.6\% | 9.0\% | 5.4\% | 65.9\% | \$ | 13,698 | \$ | 9,027 |
| Jun-07 | 9.5\% | 8.3\% | 5.1\% | 6.8\% | 4.2\% | 2.2\% | 65.5\% | \$ | 4,378 | \$ | 2,867 |
| Jul-07 | 11.0\% | 11.7\% | 7.2\% | 5.5\% | 8.2\% | 5.6\% | 66.1\% | \$ | 4,417 | \$ | 2,920 |
| Aug-07 | 10.3\% | 9.9\% | 6.5\% | 6.6\% | 6.5\% | 3.4\% | 66.4\% | \$ | 4,621 | \$ | 3,068 |
| 4Q07 | 10.3\% | 10.5\% | 6.3\% | 6.3\% | 6.3\% | 4.0\% | 66.1\% | \$ | 13,422 | \$ | 8,874 |
| FY2007 | 13.4\% | 14.7\% | 8.1\% | 5.8\% | 9.5\% | 5.7\% | 65.0\% | \$ | 53,762.0 | \$ | 34,945.3 |

Walgreens - Fiscal 2006
Historical Comp Store Sales

| FY2006: | Total Sales Increase | Rx Sales Increase | Total Comp | FE Comp | $\begin{gathered} \mathrm{Rx} \\ \text { Comp } \\ \hline \end{gathered}$ | Script Comp | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-05 | 10.9\% | 11.8\% | 7.7\% | 5.9\% | 8.7\% | 5.8\% | 65.2\% | \$ | 3,514 | \$ | 2,291 |
| Oct-05 | 9.0\% | 9.0\% | 6.5\% | 5.5\% | 7.1\% | 5.0\% | 64.2\% | \$ | 3,650 | \$ | 2,343 |
| Nov-05 | 11.1\% | 10.5\% | 7.8\% | 8.0\% | 7.7\% | 4.2\% | 63.2\% | \$ | 3,746 | \$ | 2,368 |
| 1Q06 | 10.2\% | 10.3\% | 7.2\% | 6.4\% | 7.7\% | 5.0\% | 64.5\% | \$ | 10,900 | \$ | 7,031 |
| Dec-05 | 10.3\% | 10.4\% | 6.2\% | 5.1\% | 7.0\% | 4.1\% | 56.1\% | \$ | 4,482 | \$ | 2,514 |
| Jan-06 | 11.8\% | 12.4\% | 7.4\% | 5.9\% | 8.3\% | 4.8\% | 65.4\% | \$ | 3,882 | \$ | 2,539 |
| Feb-06 | 10.0\% | 10.5\% | 5.7\% | 4.0\% | 6.7\% | 1.3\% | 63.8\% | \$ | 3,798 | \$ | 2,423 |
| 2Q06 | 10.7\% | 11.1\% | 6.5\% | 5.0\% | 7.4\% | 3.5\% | 61.5\% | \$ | 12,163 | \$ | 7,480 |
| Mar-06 | 9.2\% | 13.0\% | 4.3\% | -3.1\% | 8.6\% | 3.4\% | 66.3\% | \$ | 4,087 | \$ | 2,709 |
| Apr-06 | 13.1\% | 10.6\% | 8.4\% | 11.8\% | 6.5\% | 1.5\% | 63.9\% | \$ | 3,948 | \$ | 2,523 |
| May-06 | 14.8\% | 16.6\% | 9.8\% | 5.7\% | 12.1\% | 6.7\% | 65.2\% | \$ | 4,130 | \$ | 2,692 |
| 3Q06 | 12.4\% | 13.5\% | 7.6\% | 4.6\% | 9.3\% | 4.0\% | 65.2\% | \$ | 12,175 | \$ | 7,938 |
| Jun-06 | 14.2\% | 16.0\% | 9.0\% | 4.5\% | 11.6\% | 6.5\% | 66.0\% | \$ | 3,994 | \$ | 2,636 |
| Jul-06 | 16.1\% | 18.2\% | 9.7\% | 4.8\% | 12.5\% | 7.4\% | 65.5\% | \$ | 3,979 | \$ | 2,606 |
| Aug-06 | 17.2\% | 19.6\% | 10.6\% | 6.3\% | 13.0\% | 8.9\% | 66.5\% | \$ | 4,184 | \$ | 2,782 |
| 4Q06 | 16.0\% | 18.0\% | 9.7\% | 5.2\% | 12.3\% | 7.4\% | 66.0\% | \$ | 12,170 | \$ | 8,032 |
| FY2006 | 12.3\% | 13.3\% | 7.7\% | 5.3\% | 9.2\% | 4.5\% | 64.3\% | \$ | 47,409.0 | \$ | 481.7 |

Walgreens - Fiscal 2005
Historical Comp Store Sales

| FY2005: | Total Sales Increase | Rx Sales Increase | Total Comp | FE Comp | Rx <br> Comp | Script Comp | Rx \% of Total Sales | $\begin{gathered} \hline \text { Total Sales } \\ \$ \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-04 | 13.2\% | 14.0\% | 9.3\% | 6.3\% | 11.0\% | 5.6\% | 65.8\% | \$ | 3,168 | \$ | 2,085 |
| Oct-04 | 11.8\% | 11.8\% | 8.1\% | 6.6\% | 9.0\% | 4.2\% | 64.2\% | \$ | 3,346 | \$ | 2,148 |
| Nov-04 | 15.2\% | 17.5\% | 11.4\% | 5.7\% | 15.0\% | 9.1\% | 63.5\% | \$ | 3,374 | \$ | 2,142 |
| 1Q05 | 13.4\% | 14.4\% | 9.4\% | 6.1\% | 11.3\% | 6.6\% | 64.5\% | \$ | 9,889 | \$ | 6,378 |
| Dec-04 | 8.6\% | 9.9\% | 4.2\% | 1.5\% | 6.5\% | 1.7\% | 56.1\% | \$ | 4,054 | \$ | 2,274 |
| Jan-05 | 14.3\% | 15.4\% | 10.0\% | 7.0\% | 11.9\% | 8.3\% | 65.1\% | \$ | 3,466 | \$ | 2,256 |
| Feb-05 | 13.9\% | 15.5\% | 9.3\% | 5.0\% | 11.9\% | 11.0\% | 63.4\% | \$ | 3,439 | \$ | 2,181 |
| Feb-05 (28 Days) |  |  | 12.2\% | 8.6\% | 14.3\% | 13.3\% |  |  |  |  |  |
| 2Q05 | 12.3\% | 13.8\% | 7.7\% | 4.1\% | 10.1\% | 6.7\% | 61.2\% | \$ | 10,987 | \$ | 6,724 |
| Mar-05 | 16.1\% | 13.8\% | 11.6\% | 14.1\% | 10.3\% | 9.1\% | 64.0\% | \$ | 3,743 | \$ | 2,396 |
| Apr-05 | 9.6\% | 12.8\% | 5.3\% | -1.1\% | 9.1\% | 8.0\% | 65.4\% | \$ | 3,489 | \$ | 2,282 |
| May-05 | 13.5\% | 15.2\% | 8.8\% | 5.2\% | 10.8\% | 9.5\% | 64.2\% | \$ | 3,600 | \$ | 2,311 |
| 3Q05 | 13.1\% | 14.0\% | 8.7\% | 6.1\% | 10.2\% | 8.8\% | 64.6\% | \$ | 10,831 | \$ | 6,997 |
| Jun-05 | 12.0\% | 11.8\% | 7.8\% | 7.0\% | 8.2\% | 6.5\% | 65.0\% | \$ | 3,497 | \$ | 2,273 |
| Jul-05 | 10.0\% | 9.7\% | 5.9\% | 5.7\% | 6.0\% | 3.7\% | 64.4\% | \$ | 3,426 | \$ | 2,206 |
| Aug-05 | 11.7\% | 13.0\% | 7.0\% | 4.5\% | 8.4\% | 5.5\% | 65.3\% | \$ | 3,564 | \$ | 2,327 |
| 4Q05 | 11.3\% | 11.5\% | 6.9\% | 5.7\% | 7.5\% | 5.3\% | 64.8\% | \$ | 10,495 | \$ | 6,801 |
| FY2005 | 12.5\% | 13.4\% | 8.2\% | 5.5\% | 9.8\% | 6.8\% | 63.7\% | \$ | 42,201.6 | \$ | 882.4 |

Walgreens - Fiscal 2004
Historical Comp Store Sales

| FY2004: | Total Sales Increase | Rx Sales Increase | Total Comp | FE Comp | $\begin{gathered} \mathrm{Rx} \\ \text { Comp } \\ \hline \end{gathered}$ | Script Comp | Rx \% of Total Sales | Total Sales$\$$ |  | $\begin{gathered} \hline \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-03 | 17.6\% | 20.8\% | 12.9\% | 6.4\% | 16.9\% | 10.0\% | 65.6\% | \$ | 2,796 | \$ | 1,834 |
| Oct-03 | 16.6\% | 18.8\% | 12.0\% | 7.6\% | 14.8\% | 7.8\% | 64.2\% | \$ | 2,994 | \$ | 1,922 |
| Nov-03 | 15.1\% | 16.1\% | 10.7\% | 8.3\% | 12.2\% | 5.9\% | 62.3\% | \$ | 2,924 | \$ | 1,822 |
| 1 Q04 | 16.5\% | 18.7\% | 11.9\% | 7.5\% | 14.7\% | 8.0\% | 63.9\% | \$ | 8,721 | \$ | 5,573 |
| Dec-03 | 18.0\% | 22.7\% | 13.3\% | 6.8\% | 19.1\% | 12.5\% | 55.3\% | \$ | 3,742 | \$ | 2,069 |
| Jan-04 | 13.2\% | 15.7\% | 9.1\% | 3.6\% | 12.5\% | 6.5\% | 64.5\% | \$ | 3,032 | \$ | 1,955 |
| Feb-04 | 16.4\% | 18.6\% | 11.8\% | 7.7\% | 14.5\% | 5.7\% | 62.5\% | \$ | 3,022 | \$ | 1,889 |
| Feb-04 (28 Days) |  |  | 8.9\% | 4.2\% | 12.0\% | 3.1\% |  |  |  |  |  |
| 2Q04 | 15.8\% | 19.0\% | 11.5\% | 6.2\% | 15.5\% | 8.0\% | 60.4\% | \$ | 9,782 | \$ | 5,908 |
| Mar-04 | 17.4\% | 21.0\% | 12.6\% | 5.9\% | 16.5\% | 8.1\% | 65.4\% | \$ | 3,222 | \$ | 2,107 |
| Apr-04 | 14.9\% | 17.2\% | 10.3\% | 5.6\% | 13.2\% | 5.0\% | 63.6\% | \$ | 3,179 | \$ | 2,022 |
| May-04 | 12.8\% | 14.0\% | 8.5\% | 5.3\% | 10.5\% | 2.9\% | 63.3\% | \$ | 3,176 | \$ | 2,010 |
| 3Q04 | 15.0\% | 17.2\% | 10.4\% | 5.6\% | 13.4\% | 5.6\% | 64.0\% | \$ | 9,579 | \$ | 6,130 |
| Jun-04 | 15.6\% | 18.8\% | 10.6\% | 4.3\% | 14.4\% | 6.6\% | 64.7\% | \$ | 3,126 | \$ | 2,023 |
| Jul-04 | 13.2\% | 14.0\% | 8.2\% | 6.2\% | 9.3\% | 3.0\% | 64.6\% | \$ | 3,110 | \$ | 2,009 |
| Aug-04 | 14.6\% | 17.3\% | 9.7\% | 4.4\% | 12.9\% | 7.9\% | 64.6\% | \$ | 3,203 | \$ | 2,069 |
| 4Q04 | 14.3\% | 16.4\% | 9.7\% | 5.0\% | 12.4\% | 6.6\% | 64.8\% | \$ | 9,427 | \$ | 6,109 |
| FY2004 | 15.4\% | 17.8\% | 10.9\% | 14.0\% | 6.1\% | 7.3\% | 63.2\% | \$ | 37,508.2 | \$ | 705.2 |

Walgreens - Fiscal 2003
Historical Comp Store Sales

| FY2003: | Total Sales Increase | Rx Sales Increase | Total Comp | $\begin{gathered} \text { FE } \\ \text { Comp } \\ \hline \end{gathered}$ | $\begin{gathered} \mathrm{Rx} \\ \text { Comp } \end{gathered}$ | Script Comp | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-02 | 17.4\% | 23.5\% | 11.8\% | 1.7\% | 18.6\% | 11.2\% | 63.5\% | \$ | 2,382 | \$ | 1,513 |
| Oct-02 | 13.4\% | 18.5\% | 8.2\% | 0.0\% | 13.8\% | 6.4\% | 63.1\% | \$ | 2,569 | \$ | 1,621 |
| Nov-02 | 12.1\% | 17.7\% | 7.0\% | -1.2\% | 12.9\% | 4.9\% | 61.8\% | \$ | 2,539 | \$ | 1,569 |
| 1Q03 | 14.1\% | 19.7\% | 8.6\% | 0.0\% | 14.7\% | 6.7\% | 62.8\% | \$ | 7,485 | \$ | 4,703 |
| Dec-02 | 13.5\% | 21.6\% | 8.0\% | -0.2\% | 16.7\% | 9.2\% | 53.2\% | \$ | 3,173 | \$ | 1,688 |
| Jan-03 | 12.6\% | 16.3\% | 7.7\% | 1.0\% | 12.1\% | 4.6\% | 63.3\% | \$ | 2,677 | \$ | 1,694 |
| Feb-03 | 12.1\% | 16.3\% | 7.7\% | 1.7\% | 12.0\% | 5.4\% | 61.5\% | \$ | 2,598 | \$ | 1,598 |
| 2Q03 | 12.8\% | 17.8\% | 7.7\% | 0.8\% | 13.3\% | 6.6\% | 59.0\% | \$ | 8,446 | \$ | 4,980 |
| Mar-03 | 10.4\% | 17.3\% | 5.7\% | -4.6\% | 12.8\% | 6.7\% | 63.5\% | \$ | 2,751 | \$ | 1,747 |
| Apr-03 | 15.2\% | 14.7\% | 10.8\% | 10.3\% | 11.1\% | 6.1\% | 62.4\% | \$ | 2,765 | \$ | 1,725 |
| May-03 | 12.3\% | 14.6\% | 8.1\% | 3.7\% | 10.9\% | 4.8\% | 62.6\% | \$ | 2,813 | \$ | 1,761 |
| 3Q03 | 12.6\% | 15.5\% | 8.2\% | 3.2\% | 11.5\% | 5.8\% | 62.8\% | \$ | 8,328 | \$ | 5,233 |
| Jun-03 | 14.4\% | 18.4\% | 10.1\% | 3.5\% | 14.5\% | 8.5\% | 63.3\% | \$ | 2,704 | \$ | 1,711 |
| Jul-03 | 13.7\% | 16.9\% | 9.8\% | 3.9\% | 13.5\% | 8.0\% | 64.2\% | \$ | 2,746 | \$ | 1,763 |
| Aug-03 | 14.0\% | 16.5\% | 9.6\% | 5.0\% | 12.6\% | 5.6\% | 63.2\% | \$ | 2,801 | \$ | 1,770 |
| 4Q03 | 14.0\% | 17.1\% | 9.9\% | 4.1\% | 13.6\% | 7.1\% | 63.6\% | \$ | 8,246 | \$ | 5,244 |
| FY2003 | 13.3\% | 17.4\% | 8.6\% | 13.2\% | 2.0\% | 6.4\% | 62.0\% | \$ | 32,505.4 | \$ | 160.0 |

## Walgreens - Fiscal 2002

Historical Comp Store Sales

| FY2002: | Total Sales Increase | Rx Sales Increase | Total Comp | FE <br> Comp | $\begin{gathered} \mathrm{Rx} \\ \text { Comp } \\ \hline \end{gathered}$ | Script Comp | Rx \% of Total Sales | Total Sales \$ |  | $\begin{gathered} \text { Rx Sales } \\ \$ \\ \hline \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sep-01 | 15.1\% | 18.5\% | 9.8\% | 2.5\% | 14.8\% | 3.7\% | 60.0\% | \$ | 2,030 | \$ | 1,218 |
| Oct-01 | 19.2\% | 25.2\% | 12.7\% | 3.0\% | 20.3\% | 9.7\% | 60.0\% | \$ | 2,268 | \$ | 1,361 |
| Nov-01 | 16.4\% | 21.4\% | 9.9\% | 1.6\% | 16.6\% | 6.6\% | 58.9\% | \$ | 2,267 | \$ | 1,335 |
| 1Q02 | 16.8\% | 21.6\% | 10.7\% | 2.5\% | 17.1\% | 6.8\% | 59.8\% | \$ | 6,559 | \$ | 3,923 |
| Dec-01 | 14.4\% | 20.6\% | 8.0\% | 1.3\% | 15.8\% | 6.0\% | 49.8\% | \$ | 2,801 | \$ | 1,395 |
| Jan-02 | 17.2\% | 21.3\% | 10.7\% | 3.6\% | 16.0\% | 5.1\% | 61.3\% | \$ | 2,376 | \$ | 1,456 |
| Feb-02 | 18.6\% | 23.1\% | 12.0\% | 5.1\% | 17.2\% | 7.9\% | 59.3\% | \$ | 2,316 | \$ | 1,373 |
| 2Q02 | 16.5\% | 21.4\% | 10.2\% | 3.2\% | 16.4\% | 6.3\% | 56.4\% | \$ | 7,489 | \$ | 4,225 |
| Mar-02 | 18.7\% | 19.8\% | 12.9\% | 10.0\% | 15.0\% | 4.1\% | 59.9\% | \$ | 2,496 | \$ | 1,495 |
| Apr-02 | 16.5\% | 24.8\% | 10.6\% | -1.4\% | 19.5\% | 10.3\% | 62.5\% | \$ | 2,398 | \$ | 1,499 |
| May-02 | 17.4\% | 21.5\% | 11.4\% | 4.8\% | 16.0\% | 7.8\% | 61.5\% | \$ | 2,505 | \$ | 1,541 |
| 3Q02 | 17.5\% | 21.9\% | 11.5\% | 4.4\% | 16.7\% | 7.4\% | 61.6\% | \$ | 7,398 | \$ | 4,534 |
| Jun-02 | 15.6\% | 19.4\% | 9.8\% | 3.4\% | 14.4\% | 6.1\% | 61.2\% | \$ | 2,366 | \$ | 1,448 |
| Jul-02 | 16.6\% | 22.2\% | 11.0\% | 1.8\% | 17.5\% | 9.7\% | 62.4\% | \$ | 2,410 | \$ | 1,504 |
| Aug-02 | 13.3\% | 18.5\% | 7.9\% | -0.7\% | 13.8\% | 6.0\% | 62.2\% | \$ | 2,459 | \$ | 1,529 |
| 4Q02 | 15.1\% | 19.9\% | 9.4\% | 1.7\% | 14.9\% | 7.4\% | 61.9\% | \$ | 7,238 | \$ | 4,481 |
| FY2002 | 16.5\% | 21.2\% | 10.5\% | 16.3\% | 3.0\% | 7.2\% | 59.8\% | \$ | 28,683.4 | \$ | 162.9 |

## Walgreens - Fiscal 2001 Historical Comp Store Sales



## Walgreens - Fiscal 2000 Historical Comp Store Sales



